

Dated: 02<sup>nd</sup> June, 2025

To,

National Stock Exchange of India Ltd.  
 Exchange Plaza,  
 Plot no. C-1, G Block,  
 Bandra-Kurla Complex,  
 Bandra (E),  
 Mumbai - 400051

Symbol: DOLLEX  
 ISIN: INE0JHH01011

Dear Sir/Madam,

**Sub: Intimation of issue of Corrigendum to the Letter of offer**

In relation to the Rights Issue, the Rights Issue Committee authorized by the Board of Directors of the Company, in their meeting held on June 02, 2025, had approved to extend the date of closing of rights issue offer period from Wednesday, June 04, 2025 to Tuesday, June 10, 2025.

Hence, the revised issue period for the rights issue proposed by the Company will be as follows:

Issue Opens on	Wednesday, May 21, 2025
Issue Closes on	Tuesday, June 10, 2025

Accordingly, Corrigendum to the Letter of Offer to revise the aforesaid issue closing date and related events is enclosed herewith.

Kindly take the same on record.

Thanking you.

**Yours Truly,**  
**For & Behalf of DollexAgrotech Limited**

**Siddhi Banthiya**  
**Company Secretary & Compliance Officer.**



**Phone :**  
 +91 731 2495505



**Email :**  
 info@dollex.in



**Website :**  
 www.dollex.in



**THIS IS A CORRIGENDUM TO LETTER OF OFFER FOR INFORMATION PURPOSES ONLY AND DOES NOT CONSTITUTE AN INVITATION OR AN OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES.**



DollexAgrotech Limited ("Company" or "Issuer" or "our Company") was incorporated at Gwalior, Madhya Pradesh on June 10, 2013 as a private limited company, under the erstwhile Companies Act, 1956 and a Certificate of Incorporation was issued by the Registrar of Companies, Gwalior. Subsequently, our Company was converted into public limited company and name of our Company was changed to "DollexAgrotechLimited" and a fresh Certificate of Incorporation dated May 20, 2022, was issued by Registrar of Companies, Gwalior. Our Company's Registered Office has been located at 205, Naroli Arcade 19/1, Manorama Ganj, Palasia Square Indore, Madhya Pradesh – 452001, India. For details of changes in the name and registered office of our Company, refer chapter titled "General Information" on page 41 of this Letter of Offer.

**Registered Office:** 205, Naroli Arcade 19/1, Manorama Ganj, Palasia Square Indore, Madhya Pradesh – 452001, India  
**Contact person:** Ms. Siddhi Banthiya, Company Secretary and Compliance Officer  
**Telephone:** +91 7312495505 | **E-mail id:** [info@dollex.in](mailto:info@dollex.in) | **Website:** [www.dollex.in](http://www.dollex.in)  
**Corporate Identity Number:** L15311MP2013PLC030914

**CORRIGENDUM TO THE LETTER OF OFFER DATED MAY 13, 2025 (THE "LETTER OF OFFER" / "LOF") AND NOTICE TO INVESTORS (THE "CORRIGENDUM")**

**PROMOTERS OF OUR COMPANY: MR. MEHMOOD KHAN AND MRS. MUNNI KHAN**

**ISSUE OF UP TO 1,49,80,800 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹10/- EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹33 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 23 PER RIGHTS EQUITY SHARE) AGGREGATING UP TO ₹ 4,943.66LAKHS\* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 3 RIGHTS EQUITY SHARES FOR EVERY 5 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON MAY 14, 2025 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 129 OF THIS LETTER OF OFFER.**

*\*Assuming full subscription*

This is with reference to the Letter of Offer ("LOF") filed by the Company with the NSE (the "Stock Exchange") and the Securities and Exchange Board of India ("SEBI") (for information purpose only). Applicants / Investors may note the following modifications to the disclosures in the Letter of Offer, Application Form, Rights Entitlement Letter and the same may be taken as updated and included in the Letter of Offer, Application Form, Rights Entitlement Letter:

At the time of filing the Letter of Offer, the Issue Closing Date was decided to be Wednesday, June 04, 2025. However as per the Powers stated in the Letter of offer to the Board of the Directors and Right Issue Committee (authorised by the Board of Directors of the Company ) to extend the said date of closing of Rights Issue offer Period as may be determined by them from time to time, the Right Issue Committee, in their meeting held on Monday, June 02, 2025 have decided to extend the issue period by Six (6) days for the Benefit of investors and hence, the issue closing shall be read as " Tuesday, June 10, 2025."

**The Letter of Offer and the Abridged Letter of Offer, including Application Form and Rights Entitlement Letter to be modified in terms of Issue Closing Date and the same is modified to be read as "Tuesday, June 10, 2025".**

The disclosure of Issue Closing Date in Letter of Offer will be modified as above and would be read as follows in all of the pages stated below:

- On the front page i.e. Cover Page under the head "ISSUE SCHEDULE" – DATE OF CLOSING OF THE ISSUE shall be revised as June 10, 2025.
- On page No. 7 in Section I- DEFINITIONS AND ABBREVIATIONS under the Issue Related Terms the definition of "Issue Closing Date" shall be revised as " June 10, 2025".
- On page no. 45 in Section III- INTRODUCTION under the "Issue Schedule", the Issue Closing date shall be revised as " June 10, 2025"
- On page no. 140 in Section VII- ISSUE INFORMATION under the head "Terms of the Issue" in "PROCESS OF MAKING AN APPLICATION IN THE ISSUE" under "*Last date for Application*", the para to be revised as "The last date for submission of the duly filled in the Application Form or a plain paper Application is Tuesday, June 10, 2025, i.e., Issue Closing Date....."

- On page no. 148 in Section VII- ISSUE INFORMATION under the head "Terms of Issue" sub head "THE ISSUE SCHEDULE", "ISSUE CLOSING DATE" shall be revised as " June 10, 2025"
- All other indicative Timelines other than mentioned above shall stand amended accordingly.

This Corrigendum shall be available on the respective websites of our Company at [www.dollex.in](http://www.dollex.in); the Registrar to the Issue at [www.skylinerta.com](http://www.skylinerta.com); and the Stock Exchange at [www.nseindia.com](http://www.nseindia.com).

**For DollexAgrotech Limited**

**Sd/-**

**Siddhi Banthiya**

**Company Secretary & Compliance Officer**

**Dated: 02.06.2025**